

**CARTER & EVANS**  
2111 W. SWANN AVENUE, SUITE 104  
TAMPA, FLORIDA 33606  
813-251-8484 AND 813-258-1272  
E-mail: Tim@evanstherapy.com AND geri@cartertherapy.com

**DATE:** \_\_\_\_\_

**NAME:** \_\_\_\_\_ **AGE:** \_\_\_\_\_ **DATE OF BIRTH:** \_\_\_\_\_

**RELATIONSHIP STATUS:**      **SINGLE**                      **MARRIED**                      **OTHER**

**HOME ADDRESS:** \_\_\_\_\_ **PHONE:** \_\_\_\_\_

**CITY/STATE/ZIP CODE:** \_\_\_\_\_ **CELL PHONE:** \_\_\_\_\_

**SOCIAL SECURITY #** \_\_\_\_\_ **EMAIL:** \_\_\_\_\_

**EMPLOYER/COMPANY NAME:** \_\_\_\_\_

**ADDRESS:** \_\_\_\_\_ **PHONE:** \_\_\_\_\_

**FATHER'S OCCUPATION** \_\_\_\_\_ **FATHER'S EDUCATION** \_\_\_\_\_

**MOTHER'S OCCUPATION** \_\_\_\_\_ **MOTHER'S EDUCATION** \_\_\_\_\_

**FATHER'S VALUES** \_\_\_\_\_ **MOTHER'S VALUES** \_\_\_\_\_

**FAMILY CONSTELLATION: (BROTHERS & SISTERS)**

**TRAITS MOST DIFFERENT FROM YOU**

**NAME** \_\_\_\_\_ **AGE** \_\_\_\_\_ \_\_\_\_\_

**NAME** \_\_\_\_\_ **AGE** \_\_\_\_\_ \_\_\_\_\_

**NAME** \_\_\_\_\_ **AGE** \_\_\_\_\_ \_\_\_\_\_

**NAME** \_\_\_\_\_ **AGE** \_\_\_\_\_ \_\_\_\_\_

**NAME** \_\_\_\_\_ **AGE** \_\_\_\_\_ \_\_\_\_\_

**REFERRED BY** \_\_\_\_\_

**FAMILY PHYSICIAN** \_\_\_\_\_ **PHONE** \_\_\_\_\_

**EMERGENCY CONTACT** \_\_\_\_\_ **PHONE** \_\_\_\_\_

**REASON FOR COMING** \_\_\_\_\_

**CANCELLATION POLICY:** To avoid a full service charge requires cancellation or changes **48** hours prior to scheduled appointment. **Hourly Fee** \$180.00 per hour therapy session and \$200.00 for Mediation services.

# Client Financial Responsibility Acknowledgement

**Client Name:** \_\_\_\_\_

The undersigned hereby acknowledges that she/he has been informed that the following have not been approved for payment under the Client's mental health benefits program and that therefore the undersigned agrees that she/he, and not the insurance provider, will bear full financial responsibility for payment of all charges:

1. *Insurance:* It is the Client's responsibility for the payment of services provided. If your insurance does not provide coverage or payment for services rendered, it is the client's responsibility for payment of services. Furthermore, it is the client's responsibility for providing pre-authorization, co-payment, number of visits, and any other contact that is needed with your insurance company. If Carter and Evans are required to contact and work with your insurance provider, you may be billed for additional services and time.

\_\_\_\_\_ **Initials**

2. *Cancellation Policy:* To avoid a full service charge on any service, Carter and Evans require cancellations or changes 48 hours prior to scheduled appointments.

\_\_\_\_\_ **Initials**

3. *To guarantee your scheduled appointment,* cancellation policy, and to ensure required co-payments, deductibles, payment from your insurance, Carter and Evans requires a credit card number, expiration, and billing address.

\_\_\_\_\_ **Initials**

**Credit Card Number:**

**Expiration Date:**

\_\_\_\_\_  
(Visa or Master Card or Debit Card #)

\_\_\_\_\_  
mm/yy

\_\_\_\_\_  
Name on card (print)

\_\_\_\_\_  
Signature

**Credit Card Billing Address:**

\_\_\_\_\_  
Street Address

\_\_\_\_\_  
Apt #

\_\_\_\_\_  
City

\_\_\_\_\_  
State

\_\_\_\_\_  
Zip Code

4. *All payments* are due when service is rendered. Pre-payments for future services may also be requested at the sole discretion of Carter and Evans.

\_\_\_\_\_ **Initials**

\_\_\_\_\_  
**Signature of Client or  
Client's Legal Representative**

\_\_\_\_\_  
**Date**